

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2019

Sr.No.	Particulars	Amount (Rs.) in lakhs except EPS	
		Quarter Ended	Half Year Ended
		30.09.2019	30.09.2019
(I)	Revenue from operations		
(i)	Interest Income	3.753	9.126
(ii)	Dividend Income	1.203	1.203
(iii)	Sale of products	2253.321	5,861.246
	Total Revenue from operations	2258.277	5871.575
(II)	Other Income	0.146	0.283
(III)	Total Income (I+II)	2258.423	5871.858
(IV)	Expenses		
(i)	Finance Costs	27.527	55.228
(ii)	Purchases of Stock-in-trade	2056.180	5,249.841
(iii)	Changes in Inventories of finished goods, stock-in- trade and work-in-progress	133.253	494.030
(iv)	Employee Benefits Expenses	10.962	21.312
(v)	Depreciation, amortization and impairment	0.769	1.524
(vi)	Others expenses	5.858	18.917
	Total Expenses (IV)	2234.550	5840.853
(V)	Profit / (loss) before exceptional items and tax (III-IV)	23.873	31.005
(VI)	Exceptional items	0.000	-
(VII)	Profit/(loss) before tax (V -VI)	23.873	31.005
(VIII)	(i) total outstanding dues of micro enterprises and small enterprises	0.000	-
(IX)	Profit/(loss) for the period from continuing operations (VII-VIII)	23.873	31.005
(X)	Profit/(loss) from discontinued operations	0.000	0.000
(XI)	Tax Expense of discontinued operations	0.000	0.000
(XII)	Profit/(loss) from discontinued operations (After tax) (X-XI)	0.000	0.000
(XIII)	Profit/(loss) for the period (IX+XII)	23.873	31.005
(XIV)	Other Comprehensive Income		
A	(i) Items that will not be reclassified to profit or loss	0.000	0.000
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.000	0.000
	Sub total (A)	0.000	0.000
B	(i) Items that will be reclassified to profit or loss	0.000	0.000
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.000	0.000
	Sub total (B)	0.000	0.000
	Other Comprehensive Income (A + B)	0.000	0.000
(XV)	Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit (Loss) and other Comprehensive Income for the period)	23.873	31.005
(XVI)	Earnings per equity share (for continuing operations)		
	Basic (Rs.)	0.129	0.168
	Diluted (Rs.)	0.129	0.168
(XVII)	Earnings per equity share (for discontinued operations)		
	Basic (Rs.)	0.000	0.000
	Diluted (Rs.)	0.000	0.000
(XVIII)	Earnings per equity share (for continuing and discontinued operations)		
	Basic (Rs.)	0.129	0.168

	Diluted (Rs.)	0.129	0.168
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See accompanying notes to the financial statements

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2019

(Rs.In Lakhs)

Particulars	For Half Year Ended 30th September, 2019		For Half Year Ended 30th September, 2018	
Cash Flow from Operating Activities				
Profit Before Tax and Extraordinary items (As per Profit and Loss Account)		31.01		126.10
<u>Adjustments for:</u>				
Depreciation	1.52		1.17	
Finance Cost	55.23		61.97	
Interest Income	(9.41)		(8.35)	
Dividend Income	(1.20)	46.14	(1.00)	53.79
Operating Profit before Working Capital Changes		77.15		179.90
<u>Adjustments for:</u>				
(Increase)/Decrease in Inventories	494.03		195.61	
(Increase)/Decrease in Short Term Loans and Advance	73.68		(274.64)	
(Increase)/Decrease in Other Current Assets	(4.02)		(0.09)	
(Increase)/Decrease in Other Non-Current Assets	-		-	
<u>Adjustments for increase / (decrease) in operating liabilities:</u>				
Increase/(Decrease) in Current Liabilities & Provision	(1.46)	562.24	(30.68)	(109.79)
Cash Generated From Operations		639.39		70.11
Less: Income Tax Paid				
Net Cash from / (Used in) Operating Activities A		639.39		70.11
Cash Flow from Investing Activities				
Interest received	9.41		8.35	
Dividend received	1.20		1.00	
Purchase of Fixed Assets	(0.82)		(17.07)	
Long-term loans and advances	(0.23)		(0.20)	
Net Cash from / (Used in) Investing Activities B		9.56		(7.93)
Net Cash from Financial Activities C				
Finance Cost	(55.23)		(61.97)	
Net Cash from / (Used in) Financing Activity C		(55.23)		(61.97)
Net Increase/ Decrease in Cash and Cash Equivalents (A+B+C)		593.71		0.22
Cash and Cash Equivalents - Opening Balance		8.30		0.93
Cash and Cash Equivalents - Closing Balance		602.01	-	1.14

Statement of Asset and Liabilities		
Particulars		Half year ended (30-09-2019)
	Assets	
1	Financial Asset	
	Cash and cash equivalents	1.131
	Bank Balance other than (a) above	600.882
	Derivative financial instruments	0.000
	Receivables	
	(I) Trade Receivables	5.799
	(II) Other Receivables	0.000
	Loans	114.091
	Investments	2.250
	Other Financial assets	25.380
2	Non Financial Asset	
	Inventories	101.520
	Current tax assets (Net)	0.861
	Deferred tax Assets (Net)	0.000
	Investment Property	0.000
	Biological assets other than bearer plants	0.000
	Property, Plant and Equipment	16.344
	Capital work-in-progress	0.000
	Intangible assets under development	0.000
	Goodwill	0.000
	Other Intangible assets	0.000
	Other non-financial assets (to be specified)	0.000
	Total assets	868.259
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	185.000
	Other equity	681.852
	Total equity attributable to owners of parent	866.852
	Non controlling interest	0.000
	Total equity	866.852
2	Liabilities	
2.1	Financial Liabilities	
(a)	Derivative financial instruments	
(b)	Payables	
	(I) Trade Payables	
	(i) total outstanding dues of micro enterprises and small enterprises	
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	
	II) Other Payables	
	(i) total outstanding dues of micro enterprises and small enterprises	
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	
(C)	Debt Securities	
(d)	Borrowings (Other than Debt Securities)	
(e)	Deposits	
(f)	Subordinated Liabilities	
(g)	Other financial liabilities	0.480
2.2	Non-Financial Liabilities	
(a)	Current tax liabilities (Net)	
(b)	Provisions	0.724
(C)	Deferred tax liabilities (Net)	0.202
(d)	Other non-financial liabilities	
	Total liabilities	1.407
	Total equity and liabilities	868.259

Notes:

- 1) The above unaudited Financial Results for the quarter ended September 30, 2019 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 22, 2019 in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.
- 2) The Statutory Auditors have carried out "Limited Review" of the financial results for the quarter ended September 30, 2019.
- 3) The Company is currently engaged in NBFC activities and has only one segment.
- 4) Figures of the previous quarter have been regrouped, wherever necessary, to conform to the current quarter's presentation.

For and on behalf of the Board of Directors of
OASIS SECURITIES LIMITED

sd/-

Place: Mumbai
Date: October 22, 2019

Anil Kumar Bagri (DIN: 00014338)
Managing Director